

YOU'RE INVITED

# Market Update

You're invited to a Market Update Dinner - presented by Jeremy Siegel, Senior Economist with Wisdom Tree, and Bill Smead, Chief Investment Officer with Smead Capital Management. At Merrill, we are here to help you make thoughtful decisions. That's why we invite you to join us for this informative presentation.

**Wednesday, October 18, 2023 6:00 p.m. – 8:00 p.m.**

**Lakeside Country Club**

100 Wilcrest Drive Houston, Texas 77042

Please RSVP by October 11 as space is limited. To RSVP please reach out to Allie Martinez at 281-866-6337 or email [allie.martinez@ml.com](mailto:allie.martinez@ml.com)

## Hosts

Matula Stubbs Winkler Young and Green

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Senior Vice President  
Wealth Management Advisor

Jeffrey R Stubbs  
Senior Vice President  
Senior Financial Advisor

Eric J Winkler  
Senior Vice President  
Financial Advisor

Shane Young  
Vice President  
Sales Manager

Susan Green  
Senior Vice President  
Senior Financial Advisor

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## Presenters

Jeremy Siegel  
Senior Economist, Wisdom Tree

Bill Smead  
Chief Investment Officer

Emeritus Professor of Finance at  
The Wharton School of the Univ. of PA

Chuck Nannick  
Managing Director - Southwest ADU  
Natixis Investment Managers

Miles B. Loveless  
Vice President, South Texas  
PGIM Investment

Smead Capital Management

James R. Woodfin  
Vice President  
Wealth Advisor Consultant  
Nuveen

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